

## Fundamentals of Sailing

Course Description – Fundamentals of Sailing

This 18-hour course is designed for those who want a thorough introduction to the exciting sport of sailing. We follow the US Sailing Curriculum but only grant Brooklyn Basic Sailing Certification. Graduates will have a good understanding of all the basics and with additional practice will become competent crew members.

- Fundamental sailing terms
- Practice fundamental knots
- Being part of the crew
- Rigging the boat
- Finding the wind direction
- Setting sails
- Sail trim for various points of sail
- Tacking & gybing, heaving-to
- Overboard recovery techniques
- Basic right of way and navigation rules
- Preparing and returning to a dock
- De-rigging and cleaning up the boat

Instructional time: 12.0 hours practical + 6.0 hours of shore briefings

Pre-requisites: No prior sailing experience required, high interest in learning to how

Certifications: Brooklyn Bridge Sail Club Certification Textbook: Basic Keelboat Sailing, 4th Edition, US Sailing



## Course Outline - Fundamentals of Sailing

Sample course sequence. Actual course sequence will be adjusted to suit sailing conditions.

## Day 1

- 1. Introduction
- 2. Knowledge Session 1 Fundamental Concepts
  - a. Boating etiquette and personal preparation
  - b. Parts of the boat, sails, and rigging
  - c. Sail controls; halyards, sheets, roller furling, Cunningham/downhaul and outhaul, and backstay
  - d. Reading the wind and rudimentary points of sail
  - e. Basic sailboat design, sail theory and boat dynamics
  - f. Concepts: Tacking and gybing
  - g. Getting ready to sail

#### Break

- 3. Sailing Session 1 Initial Sail
  - a. Leaving the dock and casting off
  - b. Hoisting sails
  - c. Practice steering
  - d. Speeding up and slowing down
  - e. Using telltales
  - f. Sailing backwards and heaving-to
  - g. Tacking and sailing upwind
  - h. Lowering sails
  - i. Planning the returning to docks

## Working Lunch - Review #1

- 4. Sailing Session 2
  - a. More practice sailing upwind and tacking
  - b. Sailing downwind and gybing



- c. Steering control and using sail telltales
- d. Practice upwind and downwind sailing
- e. Securing boat to docks
- f. Putting away the boat
- 5. Debriefing and Review #2

## Day 2

- 6. Knowledge Session 2 More fundamentals of sailing
  - a. Sailing knots Part 2
  - b. Safety equipment
  - c. Rule of the Road
  - d. Crew overboard methods theory
- 7. Sailing Session 3
  - a. Practice COB methods
  - b. Upwind sailing and balancing the helm

Working Lunch - Knowledge 3

- 8. Knowledge Session 3
  - a. Review #3
  - b. Weather considerations
  - c. Basic navigation and chart reading
  - d. Emergencies, anchoring and distress signals
- 9. Sailing Session 4
  - a. Outboard operation
  - b. Practice reefing and/or depowering sail
  - c. Refine use of mainsail controls
  - d. Fun sail
- 10. Putting away the boat
- 11. Debriefing and graduation



# Instructor Syllabus – Fundamentals of Sailing

Start-Time	Duration	Fundamentals of Sailing	Knowledge	Practical
DAY 1				
8:45AM		Morning Coffee and Donuts		
		Check weather conditions		
		Knowledge Session 1 – Fundamental Concepts	•	
9:00AM	10 min	Introduction	•	
		<ul> <li>Outline boating etiquette and personal preparation</li> </ul>		
		Personal protection		
	15min	Boat parts, sails, sail controls	•	
		Blocks, shackles and winches		
	15 min	Explain how to read the wind	•	
		Describe how sails work		
	15min	Explain points of sail by clock time only	•	
		No-Go zone		
		<ul> <li>Introduce concept of upwind sailing/tacking and downwind</li> </ul>		
		sailing/gybing		
	15 min	<ul> <li>Demonstrate and practice 2 stopper knots, cleat hitch, slip knot and</li> </ul>	•	
		bowline (note other knots done on Day 2)		
	10 min	Getting ready to sail	•	
		Demonstrate how to properly board a boat		
		<ul> <li>Demonstrate how to put on a life jacket. Describe the proper use of life</li> </ul>		
		jackets and throwable flotation devices.		
	10 min	<ul> <li>Demonstrate the proper rigging of the sails, halyards, sheets, furling line,</li> </ul>	•	
		and winches handles		
		Demonstrate crew coordination for raising sails (halyard and boat		
		handling)		
	<b>.</b>	Demonstrate holding lines and using winches		
10:30AM	15 min	Break		
		Recheck weather conditions		
		Filing float plans and student waivers		



		Sailing Session 1		•
10:45AM	30 min	<ul> <li>Pre-departure check (line handling, casting off, fending off)</li> </ul>		•
		Casting off  Motor out of slip into sailing area  Explain and practice looking out for other traffic  Point out aids-to-navigation in New York Harbor  Introduce recognition of starboard/port tack and windward/leeward situations		•
		Hoisting sails  Demonstrate helmsman and crew coordination and skills for raising sails and unfurling sails  Practice housekeeping of lines and halyards		
11:15 AM	75min	Initial sail  Steer a straight line on a beam reach  Speed up and slow down, trim using telltales  The No-Go zone, and getting out of No-Go zone (sailing backwards)  Tacking  Sailing close-hauled in the groove, steering control, balance and more tacking  Heave-to		•
12:30 PM	30 min	<ul> <li>Orchestrate lowering sails</li> <li>Explain and position crew for dock return</li> <li>Return to dock and tie-up boat for lunch</li> <li>Show how boat is secured to the dock</li> </ul>		•
1:00 PM	60 min	Working Lunch  Review #1  Recheck weather conditions  Sailing Session 2	•	
2:00 PM	30 min	Leaving slip and motor to sailing area     Raise sails		•
2:30 PM	90 min	Continue sailing upwind in the groove and tacking		•
		<ul> <li>Sailing downwind and gybing</li> <li>Explain "sailing by the lee" and the inherent dangers involved</li> </ul>		•



		Demonstrate and practice use of the sail telltales and identify points of sail		
		Practice sailing a rectangle		•
4:00PM	30 min	Return to dock		•
		Lower sails	ļ	
		Prepare for arrival and then tie up at dock		
4:30PM	30 min	Demonstrate securing boat at dock		•
		Demonstrate stowing of sails, rigging and equipment		
		Thoroughly clean the boat, and install any covers		
5:00PM	60 min	Wrap-up	•	
		Review #2		
		Rehydrate		
		Outline next day activities		
6:00 PM		End of Day 1		



DAY 2				
8:45AM		Morning Coffee and Donuts		
		Check weather conditions		
		Knowledge Session 2		•
9:00 AM	20 min	Rig boat for sailing	•	
		Complete practice of knot tying		
	20 min	Rules of the Road	•	
		Power vs power, sail vs sail, power vs sail		
		Sound signals		
	20 min	Explain the Quick-Stop and Figure-8 overboard rescue methods. Include:	•	
		constant visual contact with the person in water, communication, rescue		
		plan, sequence of maneuvers, boat handling, course sailed, pickup		
		approach and coming alongside the person in water (or simulated object).		
		<ul> <li>Describe methods of getting a person in water on deck</li> </ul>		
		Sail Session 3		•
10:00 AM	30 min	Motor out of slip to sailing area		•
		Point out rules of the road		
		Raise sails		
10:30 AM	90min	Practice the Quick-Stop rescue and Figure-8 rescue method		•
		Practice additional upwind sailing to demonstrate weather helm and		
		balance		
12:00 PM	30 min	Return to dock		•
		• Lower sails		
		<ul> <li>Prepare for arrival (discuss Plan A and Plan B)</li> </ul>		
		Tie-up at dock for lunch		
12:30 PM	60 min	Working Lunch:		
		Knowledge Session 3	•	
		Review #3	•	
		Describe weather warning sources, current and tides, charts, trip planning.		
		Review USCG and safety equipment on the boat	•	
		Explain what to do in emergency situations, running aground, sudden		
		storms/knockdowns, rigging failure and towing		



		Review anchoring and reefing – reference back to charts for depths about anchoring		
		Explain potential electrical hazards such as overhead electrical wires and lightning		
		Demonstrate VHF radio operation (VHF 16, 13, 71)	•	
		Sail Session 4		•
1:30 PM	30 min	Outline outboard engine operation		•
		Motor out of slip to sailing area		
		Point out aids-to-navigation in the harbor		
		Raise sails		
2:00 PM	120 min	Fun sail		•
		Sailing well, boat balance and main sail controls		
		Demonstrate and practice reefing the main		
4:00PM	30 min	Return to dock		•
		Lower sails		
		Prepare for arrival and then tie-up at dock		
4:30 PM	30 min	Stow sails, rigging and equipment		•
		Thoroughly clean the boat, and install any covers		
		Leave boat in better condition than when you found it		
5:00PM	60 min	Wrap-Up and Graduation	•	
6:00 PM		End of Class		
	Total 18.0 hours			



Lesson Plans – Sailing Fundamentals

Day 1	
Knowledge Session 1 – 90 minutes	
<ul> <li>Introduce yourself, sailing experience and qualifications</li> <li>Have the students introduce themselves with their name, sailing experience, occupation, swimming ability and any medical conditions that you need to be aware of</li> <li>Review schedule for the entire class</li> <li>State we are covering US Sailing materials, the national standard for sailing in the US</li> <li>Boat etiquette and personal preparation</li> <li>Talk about the unwritten rules on the docks and on the boat</li> <li>Captain is in charge – no matter how large the vessel</li> <li>Everything has its place on the boat, housekeeping is important, not just for looks but for safety</li> <li>A boat is also someone's home, treat it as someone's home – be a welcomed guest</li> <li>Boats are often in close quarters when in port, be considerate of neighbors</li> <li>Always be helpful, on the docks and on the boat</li> </ul>	Student Outcome  • Understanding of forms of etiquette • Respect of the chain of command • Boats and equipment are treated with care
<ul> <li>Personal protection</li> <li>Start from head and go down to the feet. Talk about head gear are better than hoods for visibility and prevents snagging</li> <li>Wear layers - easier to cool off than its to warm up. Can use jacket over PFD – stops snagging and keeps you warm. Stress that they don't wear cotton.</li> <li>Mention that proper non-marking closed toe shoes are important for safety. People with heels and street shoes will damage the</li> </ul>	<ul> <li>Student Outcome</li> <li>Dressing appropriately</li> <li>Understanding pragmatic clothing selection</li> </ul>



decks. Mention that some mega yachts do not allow shoes aboard.  Bare feet may get cut and infected from New York Harbor water Gloves protect hands, especially when wet and when using thin lines. No need for special gloves – weightlifting, biking and gardening gloves are okay,	
Staying safe and healthy	Student Outcome
<ul> <li>Seasickness. It happens to the best of us. Tell students to inform you immediately if they feel sick</li> <li>Tell your students you will be looking after them but if you notice anything with crewmates – speak up –tell your skipper</li> <li>Mention hyper- and hypothermia</li> </ul>	<ul> <li>Understand own level of fitness</li> <li>Health and safety is a personal responsibility but can affect the entire crew</li> <li>Recognize potential issues with crewmates – look after each other</li> </ul>
Fundamental Concepts	
<ul> <li>This is going to done (i) aboard the boat or (ii) in a small group in a classroom setting. This can reviewed prior to boarding, while rigging and in the knowledge sessions.</li> <li>Keep students at ease – tell them "Not to worry, everything will be repeated" and you'll guide them by saying left hand, right hand, forward or back, up or down.</li> <li>Use package of back up slides which are cross referenced to the US Sailing Basic Keelboat book</li> </ul>	
Boat parts  Cover parts of the boat and sails quickly to get them on the water. Normally it helps to have students touch boat parts or you should demo how things operate.  Orientation: Front, back, left and right  Divide the boat into sections: Hull, rigging, sails, other things  Hull: Keel, bow, stern, rudder, draft  Deck, cabin, companionway  Mast, boom, pulpits, bow sprit  Tiller, tiller extension  Standing rigging, forestay, backstay, sidestays/shrouds  Mainsail, jib, genoa, spinnaker	Student Outcome  • Knowledge of boat parts • How tiller steering works



<ul> <li>Head, tack, clew, luff, foot, leech</li> <li>Telltales, batten, bolt rope</li> <li>Sheets, halyards, boom vang, Cunningham, outhaul, traveler, jib leads, roller furler</li> <li>When it comes to the tiller – stress the following, boat has to be moving to steer*, move tiller in opposite direction, return tiller or steering to neutral position. *Note this for later session.</li> <li>Do not extend the bow sprit because it will not retract without the tack being attached.</li> <li>Blocks, shackles and winches – cover this while rigging</li> <li>Following the jib lead demonstration, talk about blocks, these are pulleys on the land but are now called "blocks"</li> <li>Demonstrate how to open shackles         <ul> <li>Turning the pin so it can pass through the shaped hole</li> <li>Rotate spring loaded pin and pull down at an angle</li> </ul> </li> <li>Demonstrate how to close shackles         <ul> <li>Ensure students - line up the key with the slot in the housing to lock it</li> <li>Pull spring-loaded pin slightly and close shackle, rotate pull ring so it is flat against the shackle</li> </ul> </li> <li>Have students open and close shackles. Position pin/pull ring towards starboard after use.</li> </ul>	Student Outcome  Operating shackles Hanging onto halyards
Sailing Concepts – theory to be covered	
<ul> <li>How to read the wind</li> <li>On the boat, ask a student to point where they think the wind is coming FROM</li> <li>Use masthead fly, feel, flags, smoke and ripples on water</li> <li>Reassure students that is takes time to figure out the wind direction but they will practice on the water – if this is the only thing they learn – that's great</li> </ul>	<ul> <li>Student Outcome</li> <li>Awareness of indicators of wind direction</li> <li>Able to point where the wind is coming from</li> </ul>
How sails work  • Keep this simple – don't use technical terms, and review again in knowledge session after sailing session #1	Student Outcome  Basic sail theory  Use telltales will indicate airflow



<ul> <li>Lift Mode: Air flow over both sides of sail and it lifts, like an airplane wind on its side</li> <li>Push Mode: Air flow pushes on one side of sail, sail being pushed from one side</li> <li>Use the example of sticking a hand out of car window. As you turn the hand it will lift up, when the hand is 90 degrees to the wind – then it gets pushed back</li> <li>Boat does not slide sideways because of the keel</li> <li>Note we have telltales on the sails to indicate airflow</li> </ul>	
Points of sail	Student Outcome
<ul> <li>At the beginning, use the clock face. 90 degrees to the wind is 3 or 9 o'clock (beam reach)</li> <li>When we sail away from the wind – 6 o'clock (running)</li> <li>Sailing at 1:30 or 10:30 is the closest we can get to the wind without the sails losing lift – or what we call luffing (close hauled)</li> <li>Come back to this diagram after the sailing session #1 – avoid using traditional point of sail terminology for now</li> <li>Begin to employ proper sailing terms only after sailing session #1</li> </ul>	Position the boat relative to the wind
No-Go zone	Student Outcome
Important concept to stress	<ul> <li>Understand that the boat will not go anywhere in the No-Go</li> </ul>
<ul> <li>Emphasize that between 10:30 and 1:30 the sails cannot generate lift, the boat will slow down eventually stop. Once the boat stops – Ask students if they remember what happens with the ability to steer?</li> </ul>	Zone
Introduce concept of going upwind and tacking	Student Outcome
Use a model boat, paper clip or winch handle to demonstrate the	Understand concept of sailing upwind and tacking
zig zaging  • Demonstrate by having a student be a wind indicator with an	<ul> <li>Commands for tacking</li> </ul>
extended arm to indicate wind direction and have a student be a boat with arms stretched in front shaped like the bow of the boat.  Have the boat zigzag "upwind".	
Repeats commands for tacking – ready to tack, ready, tacking (or coming about)	



Introduce concept of going downwind and gybing	Student Outcome
<ul><li>Boat turns away from wind</li><li>Stern turns through wind (vs bow in tacking)</li></ul>	Understand concept of sailing downwind and gybing
Bow towards wind to about 5 o'clock	
<ul> <li>Repeats commands for gybing – ready to gybe, ready, gybing (or gybe-ho)</li> </ul>	
<ul> <li>Compare difference between tacking and gybing</li> </ul>	
Knots	Student Outcome
<ul> <li>First demonstrate tying one knot in front of group, then go around the group and make sure each student can perform the knots.</li> <li>Cover these knots before sailing session #1; stopper knots, slip knot, cleat hitch, coiling line, bowline, clove hitch. Cover other knots on the morning of Day 2.</li> </ul>	Ability to tie a bowline, stopper knots and cleat hitch
Do enough knots to get by on the first day	
Getting Ready	
Boarding a boat	Student Outcome
<ul> <li>Demonstrate and talking about your actions when you are stepping and what you are holding on to</li> </ul>	Ability to safely board and deboard without supervision
<ul> <li>Have one student come on first and get the student situated before</li> </ul>	
the next one comes on board (please check footwear)	
Stress the following: Hold on the shrouds, both feet on toe rail first	
before stepping over lifelines, one hand for the boat, keep hands	
and feet away from space between the boat and the dock,	
identify safe areas on the boat – cockpit and mast	
Boat Rigging	Student Outcome
<ul> <li>Assign students by name to perform small discrete tasks. Supervise</li> </ul>	Ability to rig boat
intensely and provide positive reinforcement	Understand how mainsail is raised
Demonstrate how to open shackles and hold onto halyards at all	Chastistana new mamban te raisea
times. Joke that whoever loses the halyard has to climb the mast.	
Fold mainsail over boom, attach up main halyard and if required	
retie jib sheets	
Demonstrate how the main sail will be raised – one student to feed bolt rope and one to hoist	



<ul> <li>Demonstrate how the jib will be furled and unfurled – be careful of the flapping jib clew on the foredeck of the boat</li> <li>Demonstrate how the main sail will be lowered by creating pocket.</li> </ul>	
<ul> <li>Winches</li> <li>Stress how to hold the line – thumbs towards chest and turn hand to cleat – very important on our boats due to thin lines</li> <li>Practice loading and unloading a winch drum</li> <li>Practice easing and releasing line</li> <li>Demonstrate how to hold the winch handle by the stock so it doesn't swing and hit students in the face.</li> <li>Stress the habit of returning winch handle to the holder because they do not float and you will be charged</li> <li>Cover cleats by pointing them out while rigging the boat</li> </ul>	How to hold lines, load and release a winch
Break (15 minutes) Register float plan and confirm waivers have been signed Sailing Session #1 (2 hours and 15 minutes) Objective: Get the boat on the water as safely as possible, dock departure, raising sails, wind direction, beam reaching, basic sail trim, lowering sails and retuning to dock	
Pre-departure check  Start by donning the boat's life jackets, check each students jackets for fit and comfort  Start a boat checkout from the bow of the boat and work towards the stern. Close hatches, stow equipment, check main halyard and spinnaker halyard, check lines are uncoiled. Go through Departure Checklist.  Assign crew positions for casting off (bow, stern and spring – lines are color coordinated), keep boat balanced, show students how to cast off lines but ensure they wait for your command to release lines. Show them how to fend off with a roving fender.  Mention that after the boat is cast off have students ready to fend off – until the boat is clear of other boats.	Student Outcome  • Life jacket check • Pre-departure check list • Casting off and fending off



<ul> <li>Remind students never put body parts between the boat and the dock/other boats</li> <li>Note: you should have already checked for fuel and engine operation prior to class</li> <li>Go through a pre-departure checklist</li> </ul>	
Casting off  Repeat procedures for casting off  Radio for clearance from the Marina  Keep an eye on all the students as you depart the Marina  Stow all lines and fenders  Point out Aids-to-Navigation in the harbor  Introduce recognition of starboard/port tack and windward/leeward situations	Learning to assess departure plan prior to casting off
<ul> <li>Tell your students to vigilant about looking for any traffic (larger or small) and debris in the water</li> <li>Use clock time to describe what direction to look and how far away the vessel is in boat lengths</li> <li>Make sure that the helm confirms they see the traffic – with "copy that" and "thank you"</li> <li>Begin to verbalize about right of way situations and early avoidance of collisions</li> </ul>	Student Outcome  • Vigilant about looking out
Hoisting sails  Orchestrate raising of the mainsail  Talk about what is going to happen and assign students to hoist halyard and feed bolt rope  As for student on the mainsheet to keep a traffic lookup while hoisting  Stress housekeeping: coil main halyard, set main sail controls and tilt engine out of water	Student Outcome  Co-ordination to raise main and setting sail
Initial sail – if too windy consider sailing with a main sail only.  Assignment students helm, main, jib and look out. You should be close to the helm at all times  Continually ask students where the wind in coming from	Student Outcome  Sailing a straight line on beam reach Rough sail trim Tacking



<ul> <li>Sail around a fixed buoy for reference</li> <li>Students now take the helm</li> <li>Rotate everyone back one position every 15 minutes</li> <li>After the first rotation, you focus on sail trim on a beam reach.  – Trim for ballpark position and then fine tune  – Ease both sails to stop and start  – Don't over trim – "when in doubt ease it out"</li> <li>Get your student to look at jib and main telltales – get them to note the position of the boom</li> <li>Help student at helm with the tack</li> </ul>	
<ul> <li>Ask what tack is the boat on?</li> <li>During the second rotation, mention the No-Go zone as you are tacking</li> <li>Practice tacking by verbalizing everything the student is doing         <ul> <li>Checking traffic</li> <li>Commands for tacking – tell students to be forceful</li> <li>Turning towards wind, through wind and back to other tack</li> <li>Pay attention to telltales when trimming</li> <li>Deliberately get stuck in the No-Go zone and have students backwind main and sail backwards and resume sailing</li> </ul> </li> <li>Rotate everyone back one position every 15 minutes</li> <li>Keep ask what tack is the boat on and what tack nearby boats are on?</li> </ul>	Student Outcome  • More refined tacking and sail trim  • Understand No-Go zone  • Sailing backwards  • Using telltales
<ul> <li>Sail Upwind</li> <li>Continually ask students where the wind in coming from</li> <li>In this rotation we are setting the jib trim then and sailing close hauled         <ul> <li>Have the helm take the mainsheet. Help with main sheet if student has difficulty</li> <li>Points to stress, sail close to No-Go zone, steer with telltales</li> <li>Commend student when they are in the groove or highway</li> <li>Get student to steer from windward side</li> <li>Have forward student maintain lookout</li> </ul> </li> </ul>	Student Outcome  Helm and mainsheet co-ordination Sailing upwind in the groove Closed hauled tacking and sailing Heave-to



<ul> <li>Note changes in course with changes in wind speed and wind direction</li> </ul>	
<ul> <li>Tack close-hauled to close hauled</li> </ul>	
<ul> <li>Pay attention to speed of the turn</li> </ul>	
<ul> <li>If light air have helm stay on one side of side until boat has</li> </ul>	
completed tack	
<ul> <li>Focus more attention on timing of the jib release and trimming</li> </ul>	
in	
<ul> <li>Encourage timing of release and trimming of sails to match the</li> </ul>	
boat moving through the tack	
<ul> <li>Have crew move in unison during the tack</li> </ul>	
<ul> <li>Execute heave-to maneuvers</li> </ul>	
<ul> <li>Ask which nearby boats are on the same tack and then ask which</li> </ul>	
boat is windward or leeward?	
<ul> <li>Keep an eye out on time. You may not be able to complete a full</li> </ul>	
rotation. Keep track of who needs to complete this rotation.	
Lowering sails	Student Outcome
<ul> <li>Before anything happens, have students talk about what needs to</li> </ul>	Co-ordination to lowering main sail and furling jib
be done to lower sails	
<ul> <li>Have student #1 steer the boat. Keep track of who is operating the</li> </ul>	
outboard, there should be ample opportunities for students to steer	
while under motor during the course.	
<ul> <li>When under motor, remind students that you are a power boat</li> </ul>	
now and different right of way rules apply.	
<ul> <li>On the way back, have students identify what tack other sail boats</li> </ul>	
are on.	
Prompt each student to name one thing they learnt on the water in	
the session	
Returning to dock by 1300	Student Outcome
Before entering the marina, talk about what is going to happen	Planning and preparing to return to the docks
when you arrive at dock	
Keep a look out for Marina traffic coming and going	
<ul> <li>Have spring and dock lines and fenders ready</li> </ul>	



<ul> <li>Position students to balance boat, ready to step off boat with spring line, ready with stern and bow lines</li> <li>Remind students how to fend off – no body parts between the</li> </ul>	
boat and dock	
Use spring line to get boat into dock	
<ul> <li>Have students step off boat – help them position the boat on the dock and help them secure the boat</li> </ul>	
Remember to re-adjust the spring line and supervise students	
making cleat hitches on the dock	
Flake main sail on boom and secure boat for lunch	
Tell students where to meet for a working lunch	
Working Lunch (60 minutes) -	
Cover Review #1	
Go over boat nomenclature again with slides, tacking	
and gybing slides	
Introduce points of sail – beam reach, running and close	
hauled	
Have students meet at boat at 1400	
Recheck fuel	
Sailing Session #2 (3 hours)	
Objective: Refine tacking, upwind sailing (helm taking main sheet as	
well), downwind sailing, gybing, heave-to and getting out of No-Go	
zone	
Go through with your students what your thoughts are about	Student Outcome
departure	<ul> <li>Learning to assess departure plan prior to casting off</li> </ul>
Go over procedures for fending off before you cast off	
Leave dock as taught in Sailing Session #1	
Have student number#2 take the helm to motor to the sailing area	
<ul> <li>On the way have students identify what tack other sail boats are</li> </ul>	
on. Keep students looking out for traffic	
Raise sails as taught in Sailing Session #1	
Sail Upwind	
Continually ask students where the wind in coming from	



<ul> <li>Complete rotation for sailing in the groove, tacking close-hauled to close hauled and heaving-to maneuver</li> </ul>	
<ul> <li>Sailing Downwind</li> <li>Continually ask students where the wind in coming from</li> <li>Sail a broad reach and note to students that the sails are now in push mode and note the position of the boom and the jib</li> <li>Now start using the luff of the jib as a trim guide instead of the telltales</li> <li>When turning away from the wind, ease main sheet to reduce weather helm and get better balance</li> <li>Practice turning to a run and back to a broad reach to ensure students understand signs of an impending gybe <ul> <li>Headsail will flutter or luff</li> <li>Can no longer feel wind – very calm, lower head</li> <li>Stay alert – keep head down</li> <li>To prevent an accidental gybe – tiller towards the boom</li> </ul> </li> <li>Execute cruising gybes – show student alternative ways of bring in main sheet.</li> <li>Explain sailing by-the-lee, quiz students – can the boom be on the windward side?</li> <li>Cover sailing upwind close hauled again and tacking and back down wind in an imaginary rectangular course</li> <li>Rotate students.</li> <li>Ask students what tack are other boats on and if they are windward or leeward</li> </ul>	Student Outcome  Learning to sail downwind and gybing  Recognizing and preventing impending gybe  Understand sailing by-the-lee
<ul> <li>Lower sails as taught in Session #1</li> <li>Have student #3 take the helm while under motor</li> <li>Prompt each student to name one thing they learnt in the afternoon</li> <li>Return to dock using procedures taught in Session #1 by 1630</li> <li>Show students how to secure dock lines</li> </ul>	Student Outcome
<ul> <li>Not too tight too tight, this allows the boat to just float next to the dock. Once on the dock, any extra line should be taken up on the boat side of the line.</li> </ul>	Learning to secure dock lines



<ul> <li>If there is extra line on the dock at the cleat – then it should coiled so no one on the dock will be affected</li> <li>Fenders should be 2 inches above the waterline and at the widest part of the boat</li> </ul>	
Demonstrate putting away the boat by 1700  Check dock lines and fenders (as above)  Housekeeping – coil lines, main covered and everything put away  Rinse anything that moves – tell students that salt water is an abrasive  Leave boat in better condition than when you found it  Note any maintenance that is required	De-rigging and cleaning the boat
End of Day 1 - Wrap Up (60 minutes)	
<ul> <li>Go over Review #2</li> <li>Review points of sail, apparent wind and true wind, sailing by-the-lee</li> <li>Cover docking under sail</li> <li>Remind students to rehydrate and to come back to the boat tomorrow at 9:00 am.</li> </ul>	



Day 2	
Knowledge Session # 3 (60 minutes)	
<ul> <li>Ask students how they are feeling after yesterday's class</li> <li>Outline plan for the Day 2</li> </ul>	
Rig boat following procedures used in Day 1	
<ul> <li>Knots – Part 2</li> <li>Review the knots from Day 1 and add the sheet bend, square knot, round-turn 2 half hitches, practice coiling and throwing a line</li> </ul>	Student Outcome  Able to tie sheet bend, square knot, and round-turn 2 half hitches  Able to coiling and throwing a line
Cover Rules of the Road	Student Outcome
<ul> <li>Go over slides or white board. Relate to situations from previous sailing sessions</li> <li>Right of way, power vs power, sail meeting sail, sail meeting power</li> <li>Use the slide with multiple boats to test various scenarios</li> <li>Talk about sound signals         <ul> <li>5 toots is DANGER, always look around</li> <li>4 blasts - no such thing. It is really one long blast and 3 toots. Leaving a slip backwards</li> <li>Be attentive to all sound signals - it could be your boat!</li> </ul> </li> </ul>	Rules of the road
Crew Overboard Recovery	
<ul> <li>Talk about COB prevention: shoes, one hand for the boat, swinging boom and sailing conditions. Relate to any situations from previous sailing sessions</li> <li>Discuss Quick-Stop and Figure-8 methods. Explain why the Quick-Stop has been developed by US Sailing.</li> <li>Discuss common elements and advantages of both methods. Yell COB, throw something to mark spot, keep eye on victim at all times (spotter)</li> <li>Demonstrate procedure or model boats or on the docks with</li> </ul>	



Talk about to get an immobile person back on board.	
<ul> <li>Stress that COB recovery builds all the skills learnt in the previous</li> </ul>	
•	
sailing sessions	
Sailing Session #3: (2 hours 30 minutes)	
Objective: Improve boat handling skills and perform crew overboard	
recovery techniques	
<ul> <li>Follow procedures for leaving the dock as taught in Day 1</li> </ul>	
<ul> <li>Have another student #4 motor to the sailing area under your</li> </ul>	
supervision	
<ul> <li>On the way out, point our navigation aids, application of rules of</li> </ul>	
road and listen for any sound signals	
Raise sails as instructed on Day 1	
<ul> <li>Have first student warm up with tacking and gybing</li> </ul>	
Crew Overboard Recovery	Student Outcome
<ul> <li>Note: no students go overboard</li> </ul>	Quick-stop and Figure-8 COB recovery
<ul> <li>Have the student talk though the Quick-Stop procedure step by</li> </ul>	
step and then have the student perform a Quick-Stop maneuver	
without throwing anything overboard	
<ul> <li>Have student execute the quick stop procedure step by step</li> </ul>	
with an object thrown overboard	
Review performance and repeat	
<ul> <li>Rotate each student and execute at least two successful Quick</li> </ul>	
Stops.	
<ul> <li>Have the student talk though the Figure-8 procedure step by step</li> </ul>	
and then execute procedure	
Review performance and repeat	
<ul> <li>Rotate each student and execute at least two Figure-8</li> </ul>	
recoveries	
Make sure you hear student yell "Crew Overboard", appoint a	
spotter and pick up on stern quarter on a close reach	
Continue to practice gybing and tacking when returning to the	
Marina	
When going upwind explain weather and lee helm and try to use	
genig op inna explain fround and loo holli and lift to obe	



sails and crew position to balance the helm	
Lower sails following steps in Day 1	
Prompt each student to name one part of the COB recovery they	
learnt in the morning	
Return to dock, flake main sail on boom and secure boat for lunch,	
by 1230	
Knowledge Session #3 - Working Lunch (60 minutes)	
Go over review #3 to keep lecture on track	Student Outcome
Weather: Outline where you personally get weather updates, talk	Weather patterns
about thunderstorms and the sea breeze	Local current and tides
Current and Tides: Talk about high and low tide and how it	Chart familiarization
relates to current in NY Harbor. Explain why how the current can	Trip planning
move in opposite directions at the same time.	The planning
Charts: Outline basics of chart – orientation, scale and depths.	
Show on the charts where the Marina is located. Show the red	
and green marks. Illustrate red, right, return and even nuns blush.	
Introduce concept of trip planning	
Use slides to keep lecture on track	Student Outcome
Safety: Go over required USCG equipment and distress signals –	Safety equipment
add other equipment – mention electrical hazards/power lines	, , , , , , , , , , , , , , , , , , ,
1 ' '	VHF radio operation
VIII Tadio operation. VIII To, To & 7 1. Explain when to use	• Emergencies
"mayday, mayday"	Anchoring and reefing
Emergencies: Go over various scenarios, ask students what they	
would do – running aground, knockdowns, rigging failure,	
towing.	
Talk about anchoring and reefing – reference back to charts for	
depths about anchoring	
Ask to students to meet back at the boat at 1330	
Recheck weather with dockmaster and confirm graduation time	
1730	
Recheck fuel	



Sailing Session #4 (3 hours)	
Objective: Bring all the weekend knowledge together and go for	
cruise. Practice reefing. Have students relax, take photos, tour to	
Statue of Liberty and Ellis Island.	
<ul> <li>Before leaving dock again, brief students on how to start the</li> </ul>	Student Outcome
outboard. Check everything from fuel tank, fuel line to engine	Outboard engine operation
connection, choke, throttle and transmission position – note	
cooling water, idling speed when engaging transmission and the	
kill switch.	
<ul> <li>Have another student motor out of Marina to sailing area</li> </ul>	
Raise sails as in Day 1	
Set a destination and have students practice some tacks and	
gybes. Keep a casual conversation about other boats, what tack	
are on - are they giving way? What is plan B.	
Keep student rotating positions every 20 minutes or so.	
<ul> <li>When going upwind explain weather and lee helm and try to use</li> </ul>	Student Outcome
sails and crew position to balance the helm.	Weather and lee helm
<ul> <li>Talk about jib lead positions, reference adjustments such as</li> </ul>	Boat balance
halyard tension, boom vang setting, Cunningham settings,	
outhaul, traveler and backstay settings.	
After one rotation, demonstrate reefing main sail and execute one	Student Outcome
tack. Shake out reef in mail sail for normal operation.	Reefing
Compliment students how easy it was to give instructions.	
<ul> <li>Keep student rotating positions every 20 minutes or so. Introduce</li> </ul>	
traveler and backstay settings for any advanced students	
Keep a casual sail and outline what the next steps for sailing could	
be	
<ul> <li>Take pictures of students sailing, follow another school boat</li> </ul>	
<ul> <li>Prompt each student to name one thing they learnt today. Did they</li> </ul>	
have fun with the course?	
Lower sails following steps in Day 1	
Return to dock by 1630 and help secure and clean up boat by	
1700 for the next reservation session	



Wrap and Graduation (60 minutes)	
<ul> <li>Have students meet you at the graduation spot</li> </ul>	
<ul> <li>Sign out float plan and collect graduation package</li> </ul>	
<ul> <li>Student and coach evaluations</li> </ul>	
<ul> <li>Wrap up, take group photos and go to graduation</li> </ul>	
<ul> <li>Introduce students to staff and members</li> </ul>	